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PSYCHOMETRIC PROPERTIES OF SURVEY

Visiting Medical Education Scholar Webinar | Faculty of Medicine, Mahidol University



EXPLORE

PSYCHOMETRIC CONCEPT

Explore the concept of psychometric

DISCUSS

PSYCHOMETRIC PROPERTIES

Discuss psychometric properties
of survey

EXAMINE

A SIX-STEP APPROACH

Examine the SIX-STEP APPROACH to
ensure psychometric properties of survey



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An Introduction to Psychological Assessment and Psychometrics

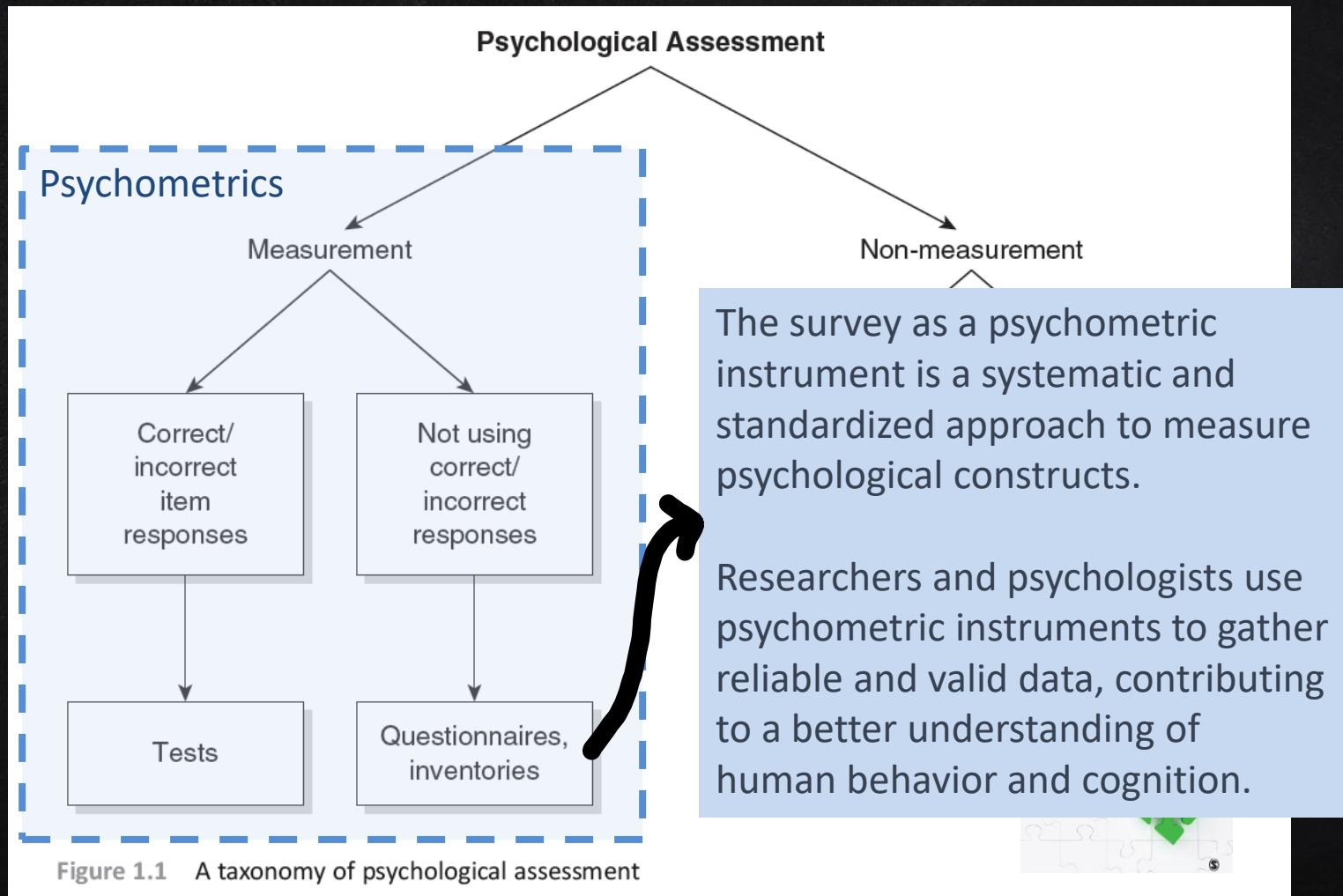
Keith Coaley



The Survey as a Psychometric Instrument

Psychometrics are designed to do measurement; in fact, the term is an abbreviation for ‘psychological measurement’

The basis of psychometrics lies in these things – standardization, reliability and validity.



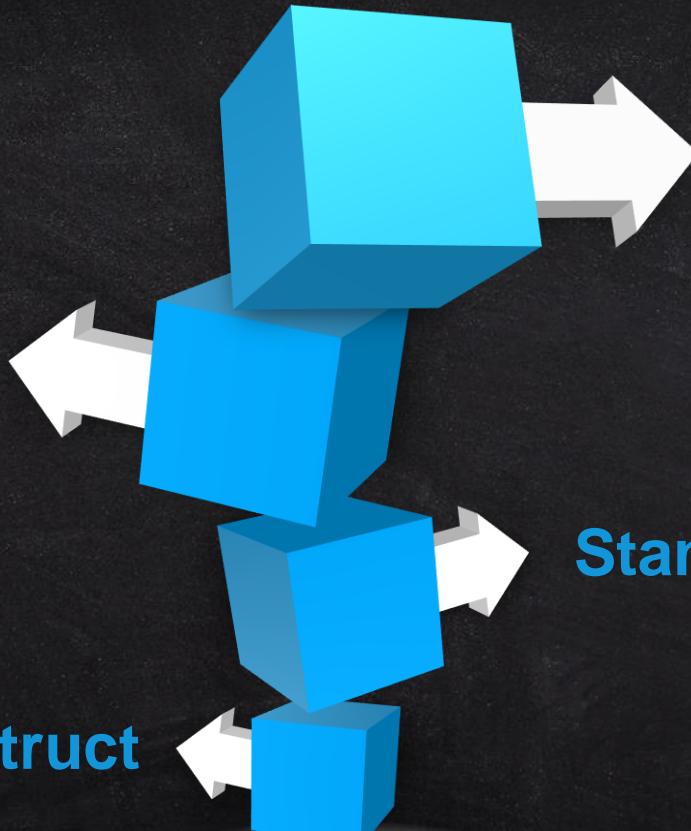
The Basis of Psychometrics

Reliability

Validity

Construct

Standardization





REVIEW

Current Concepts in Validity and Reliability for Psychometric Instruments: Theory and Application

David A. Cook, MD, MHPE, Thomas J. Beckman, MD, FACP

Division of General Internal Medicine, Mayo Clinic College of Medicine, Rochester, Minn.

ABSTRACT

Validity and reliability relate to the interpretation of scores from psychometric instruments (eg, symptom scales, questionnaires, education tests, and observer ratings) used in clinical practice, research, education, and administration. Emerging paradigms replace prior distinctions of face, content, and criterion validity with the unitary concept "construct validity," the degree to which a score can be interpreted as representing the intended underlying construct. Evidence to support the validity argument is collected from 5 sources:

- Content: do instrument items completely represent the construct?
- Response process: the relationship between the intended construct and the thought processes of subjects or observers
- Internal structure: acceptable reliability and factor structure
- Relations to other variables: correlation with scores from another instrument assessing the same construct
- Consequences: do scores really make a difference?

Evidence should be sought from a variety of sources to support a given interpretation. Reliable scores are necessary, but not sufficient, for valid interpretation. Increased attention to the systematic collection of validity evidence for scores from psychometric instruments will improve assessments in research, patient care, and education. © 2006 Elsevier Inc. All rights reserved.

KEYWORDS: Construct validity; Reproducibility of results; Educational measurement; Medical education; Quality of life; Questionnaire

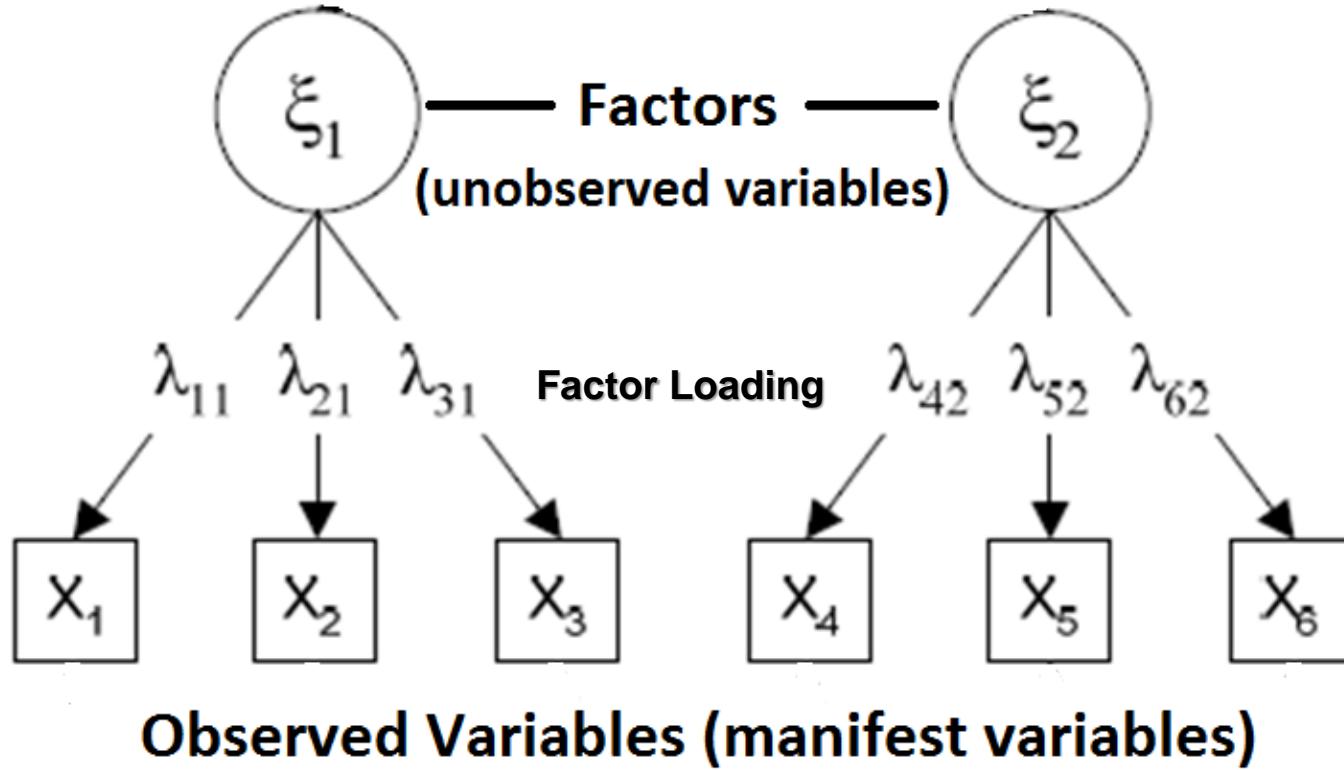
Emerging paradigms replace prior distinctions of face, content, and criterion validity with the unitary concept "**construct validity**," the degree to which a score can be interpreted as representing the intended underlying construct.

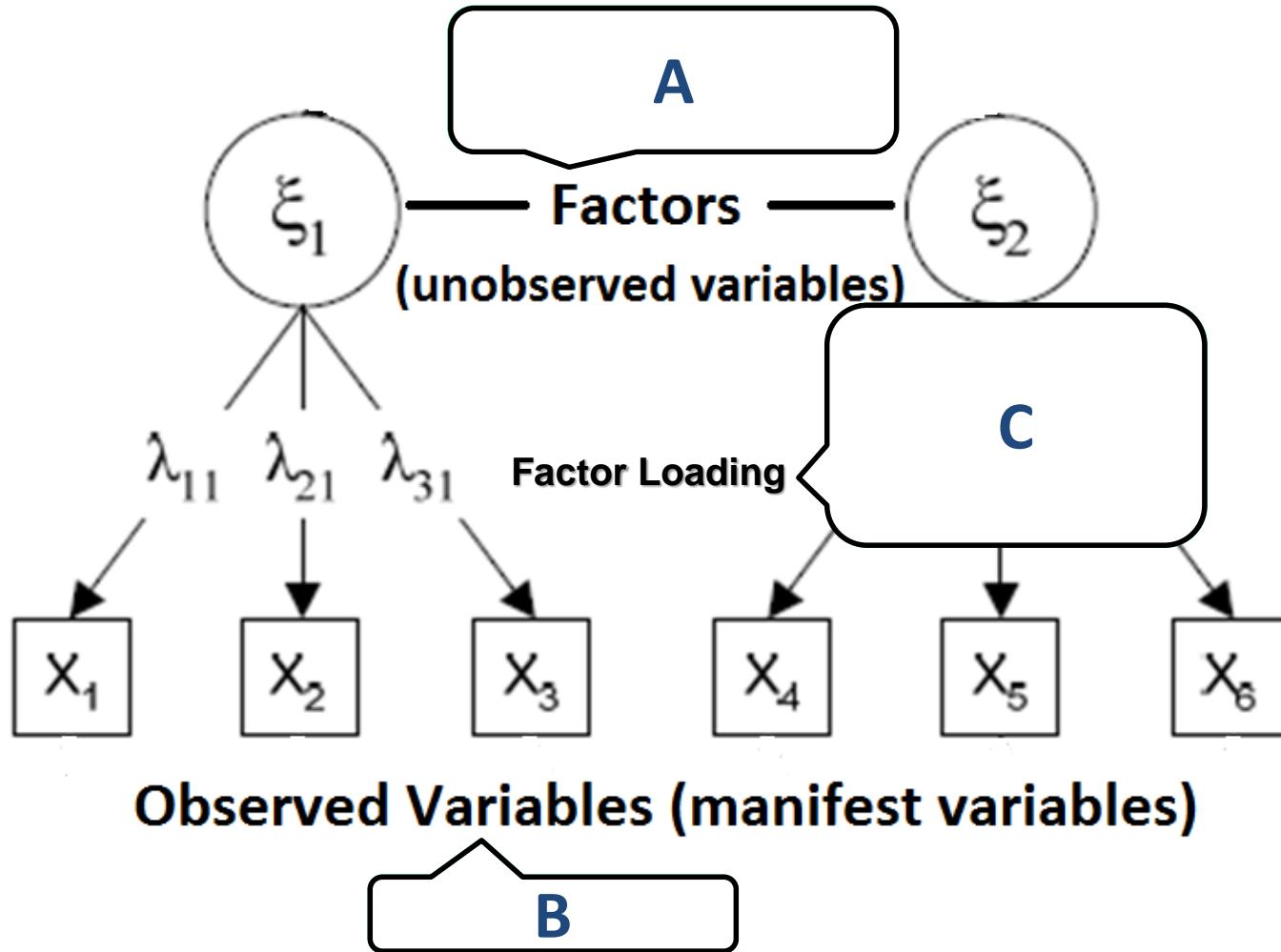
Table 3: Reliability analysis of the 15 item MBS based on the final model.

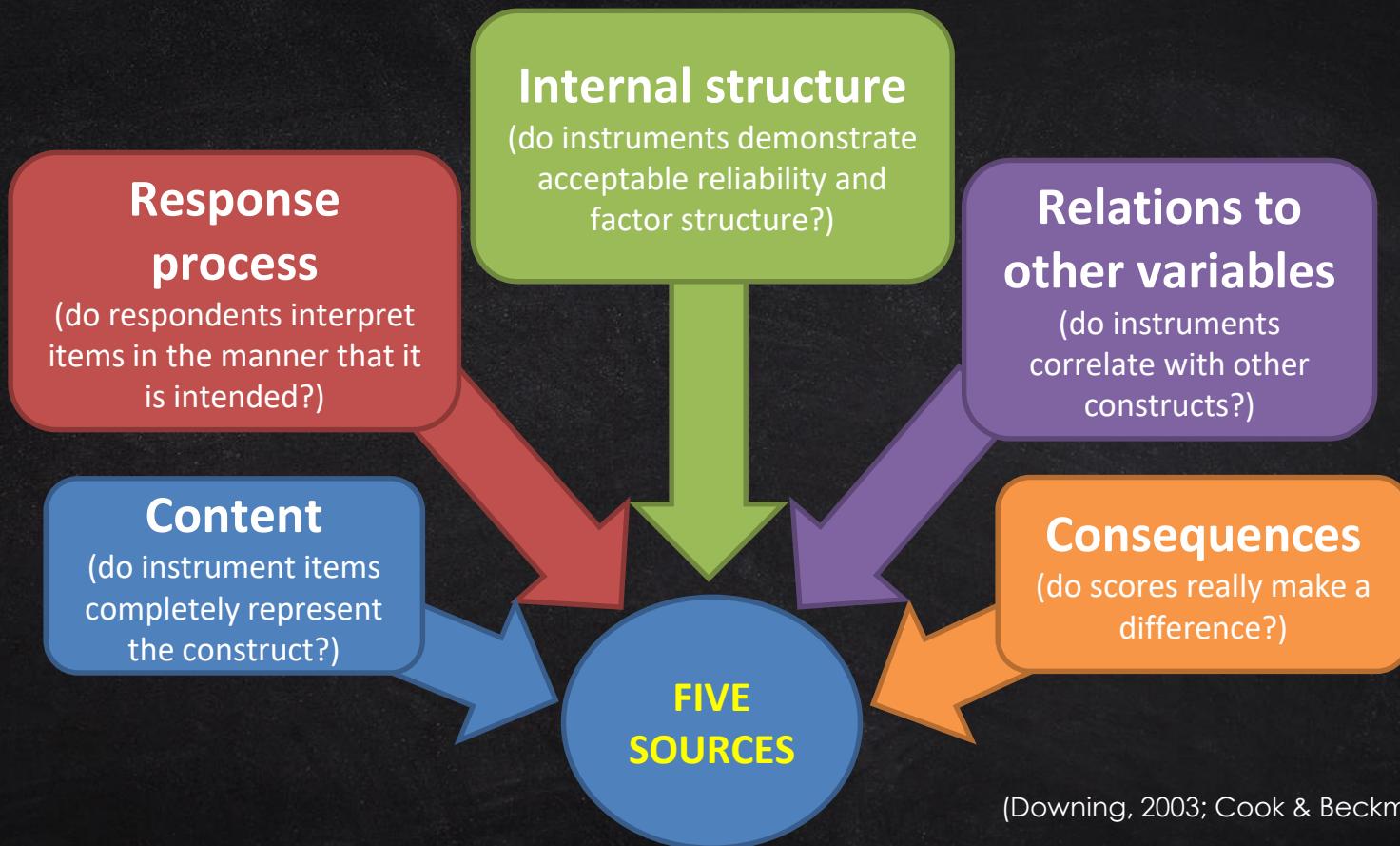
No	Item	SFL	^b Domain
1	My mentor gives me useful advice when I tell him my needs, my worries, and my difficulties.	0.85	Mentoring relationship structure
2	My mentor likes to give me constructive advice on what I initiate.	0.88	
3	My mentor gives me information to help me in my actions and in solving my problems.	0.91	
4	My mentor and I are working towards mutually agreed upon goals.	0.89	
5	We have established a good understanding of the type of changes that would be good for me.	0.88	
6	My mentor and I agree about the things I will need to do to help improve my situation.	0.88	
7	We agree on what is important for me to work on.	0.83	
8	I believe that the way we are working on my situation is correct.	0.91	
9	My mentor understands my needs, my worries, and my problems.	0.92	Engagement
10	My mentor listens attentively to the needs, worries, and achievements that I share with him.	0.90	
11	When meeting, my mentor talks more than I do.	0.61	Autonomy support
12	Often, my mentor makes decisions for me.	0.73	
13	My mentor values me even after I experience failures.	0.84	Competency support
14	My mentor often tells me what I do well.	0.86	
15	My mentor congratulates me when I do something right.	0.84	

Table 3: Reliability analysis of the 15 item MBS based on the final model.

Item	SFL	Domain
1  My mentor gives me useful advice when I tell him my needs, my worries, and my difficulties.	0.85	Mentoring relationship structure
2 My mentor likes to give me constructive advice on what I initiate.	0.88	
3 My mentor gives me information in solving my problems.	0.91	
4 My mentor and I are working towards common goals.	0.89	
5 We have established a good understanding of changes that would be good for me.	0.88	
6 My mentor and I agree about the things we need to do to help improve my situation.	0.88	
7 We agree on what is important for me to work on.	0.83	
8 I believe that the way we are working on my situation is correct.	0.91	
9 My mentor understands my needs, my worries, and my concerns.	0.92	Engagement
10 Questions were answered using the following five-point scale: 1 = Does not apply at all to my situation 2 = Does not apply much to my situation 3 = Applies a little to my situation 4 = Applies well to my situation 5 = Applies very well to my situation	0.84	Autonomy support Competency support
11 12 13 14 15 <i>My mentor congratulates me when I do something right.</i>		







Evidence to support the **CONSTRUCT VALIDITY**

Content

- Item writer qualifications
- Well-written items
- Evidence that items adequately represent domain
 - Item blueprint
 - Representativeness of item blueprint to domain
 - Logical/empirical relationship of items to domain
- Sensitivity review (cultural/context sensitivity)

Ensures that the survey items comprehensively and accurately represent the construct being measured. This evidence is gathered by **expert judgment**, assessing whether the survey items cover the domain of interest adequately. Content validity is crucial for ensuring that the survey's content reflects the breadth and depth of the construct.

Content (do instrument items completely represent the construct?)

Table 1 The final definition of resilience domains and the total items representing the domains

Resilience domain	Definition	Number of items ^a
Control	The quality of being composed and controlled in adversities, and is influenced by the present state inside a person	37 items
Involvement	Being committed to deal with the adversities, and is influenced by the present state externally	26 items
Resourceful	The ability to find appropriate solutions from available resources to deal with adversities, and is oriented for future state externally	19 items
Growth	Being able to grow stronger from adversity, and is oriented for future state internally	7 items

^aThe full list of 89 items can be referred to the [supplementary file A](#)

Medical professional resilience scale (MeRS)

(Rahman et al., 2021)

Content

(do instrument items completely represent the construct?)

Table 1 The final definition of resilience

Resilience domain	Definition	Domains	Items	I-CVI	S-CVI
Control	The quality of control one has over their life and is influenced by the present situation.	Growth	I can succeed if I keep trying	1.00	0.95
Involvement	Being committed to one's family, friends, and community, and by the present situation.		I believe everything happens for a reason	1.00	
Resourceful	The ability to manage stress and to deal with a range of challenges.		When I face new situations, I will learn from it	1.00	
Growth	i. I-CVI (item-level content validity index): The proportion of content experts giving an item a relevance rating of 3 or 4. ii. S-CVI (scale-level content validity index): The average of the I-CVI scores for all items on a scale (i.e., a resilience domain).		I believe there is a wisdom behind everything in life	1.00	
The full list of items is available in the Appendix A.			I believe every problem comes with a solution	0.83	
			I seek help to achieve my goals if necessary	0.83	
			I believe by helping others, I am helping myself too	1.00	
<p>The acceptable I-CVI value was set at a minimum of 0.78, while the acceptable S-CVI value was at a minimum of 0.80 [24, 26]. Based on the I-CVI values, items with I-CVI less than 0.80 were rejected, items with I-CVI at least 0.83 but less than 1 were re-discussed, and items with I-CVI of 1.0 were accepted.</p>					

Content

Table 1 The final definition of resilience

Resilience domain	Definition
Control	The quality of control and is influenced by the present
Involvement	Being committed by the present
Resourceful	The ability to resourcefully deal with a situation

Growth

- i. **I-CVI** (item-level content validity index): proportion of content experts giving an item a relevance rating of 3 or 4.
- ii. **S-CVI** (scale-level content validity index): average of the I-CVI scores for all items of a resilience domain (i.e., a resilience domain).

The acceptable I-CVI value was set at a minimum of 0.78, while the acceptable S-CVI value was a maximum of 0.80 [24, 26]. Based on the I-CVI values, items with I-CVI less than 0.80 were rejected, items with I-CVI at least 0.83 but less than 1 were re-discussed, and items with I-CVI of 1.0 were accepted.

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ABC of Content Validation and Content Validity Index Calculation

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ABSTRACT

There are five sources of validity evidence that are content, response process, internal structure, relation to other variables, and consequences. Content validity is the extent of a measurement tool that represents the measured construct and it is considered as an essential evidence to support the validity of a measurement tool such as a questionnaire for research. Since content validity is vital to ensure the overall validity, therefore content validation should be performed systematically based on the evidence and best practice. This paper describes a systematic approach to quantify content validity in the form of content validity index based on the evidence and best practice.

Keywords: Content validity, Content validation, Content validity index, Questionnaire validation, Validity

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Response process

- Clarity of language
- Clarity of instructions
- Comprehension of items
- Comprehension of rating scores
- Respondent's format familiarity
- Interpretation of score reporting

Focuses on how respondents interpret and respond to survey items. This evidence is gathered through cognitive interviews, observations, or thinking aloud protocols, where participants verbalize their thought processes while completing the survey. Response process validity helps ensure that survey items are interpreted as intended and that response options are appropriate for the target population.

Response process (do respondents interpret items in the manner that it is intended?)

Table 1 The final definition of resilience domains and the total items representing the domains

Resilience domain	Definition	Number of items ^a
Control	The quality of being composed and controlled in adversities, and is influenced by the present state inside a person	37 items
Involvement	Being committed to deal with the adversities, and is influenced by the present state externally	26 items
Resourceful	The ability to find appropriate solutions from available resources to deal with adversities, and is oriented for future state externally	19 items
Growth	Being able to grow stronger from adversity, and is oriented for future state internally	7 items

^aThe full list of 89 items can be referred to the [supplementary file A](#)

Medical professional resilience scale (MeRS)

(Rahman et al., 2021)

Response process

(do respondents interpret items in the manner that it is intended?)

Table 1 The final definition of resilience domains

Resilience domain	Definition	Domains	Items	I-CVI	S-CVI	I-FVI	S-FVI
Control	The quality of being controlled and is influenced by the environment	Growth	I can succeed if I keep trying	1.00	0.95	0.90	0.93
Involvement	Being committed to dealing with the present state even when it is difficult		I believe everything happens for a reason	1.00		0.90	
Resourceful	The ability to find appropriate ways to deal with adversities		When I face new situations, I will learn from it	1.00		1.00	
			I believe there is a wisdom behind everything in life	1.00		0.90	
Growth	i I-FVI (item-level face validity index): The proportion of test respondents giving an item a clarity rating of 3 or 4. ii S-FVI (scale-level face validity index): The average of the I-FVI scores for all items on a scale (i.e., a resilience domain).		I believe every problem comes with a solution	0.83		1.00	
^a The full			I seek help to achieve my goals if necessary	0.83		1.00	
			I believe by helping others, I am helping myself too	1.00		0.90	
			I have goals to achieve	1.00		0.90	
			I believe good planning is a key to success	1.00		0.90	

The acceptable I-FVI value was set at a minimum of 0.80, while the acceptable S-FVI value was at a minimum of 0.83 [25]. Based on the I-FVI values, items with I-FVI less than 0.80 were rejected, and items with I-FVI more than 0.80 were accepted.

Response process

Table 1 The final definition of resilience domains

Resilience domain	Definition
Control	The quality of being controlled and is influenced by the environment.
Involvement	Being committed to dealing with the present state even though it is difficult.
Resourceful	The ability to find appropriate ways to deal with adversities.
Growth	i. I-FVI (item-level face validity index): The proportion of test respondents giving an overall clarity rating of 3 or 4. ii. S-FVI (scale-level face validity index): The mean of the I-FVI scores for all items on a scale (within a resilience domain).

^aThe full article can be found at <https://doi.org/10.21315/eimj2019.11.3.6>.

The acceptable I-FVI value was set at a minimum of 0.80, while the acceptable S-FVI value was a maximum of 0.83 [25]. Based on the I-FVI values, items with I-FVI less than 0.80 were rejected, and items with more than 0.80 were accepted.

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ABC of Response Process Validation and Face Validity Index Calculation

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ABSTRACT

Validity evidence can be supported by five sources that are content, response process, internal structure, relation to other variables, and consequences. Response process validity measures the thought processes of users of the tested inventory as they respond to the assessment tool. These are commonly evaluated in the form of clarity of instructions and language used in the assessment tool, as well as the comprehension of instruction after training or an observation session. Response process validity contributes to the overall validity of an assessment tool; therefore, it should be quantified systematically based on the evidence and best practice. This paper describes a systematic approach to quantify response process validity in the form of face validity index based on the evidence.

Keywords: Validity, Response process, Face validity, Questionnaire, Face validity index

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S-FVI

0.93

Internal structure

- Item factor analysis
- Item reliability
- Item analysis data:
 - Item difficulty
 - Item discrimination

Examines the internal consistency and structure of the survey items. This evidence is gathered through statistical analyses such as factor analysis, exploratory and confirmatory factor analysis, or item response theory. Internal structure validity assesses whether the survey items measure a single underlying construct or multiple dimensions and whether they exhibit consistent patterns of relationships.

Table 3 The I-CVI, S-CVI, I-PVI, S-PVI, Factor Loading and Reliability of the Four Domains of MeRS (Final Model)

Domains	Items	I-CVI	S-CVI	I-PVI	S-PVI	Factor Loading	Gronbach's Alpha	Eigenvalue (rotated)	Total % of variance
Growth	I can succeed if I keep trying	1.00	0.95	0.90	0.93	0.726	0.89	6.138	14.97
	I believe everything happens for a reason	1.00		0.90		0.672			
	When I face new situations, I will learn from it	1.00		1.00		0.640			
	I believe there is a wisdom behind everything in life	1.00		0.90		0.638			
	I believe every problem comes with a solution	0.83		1.00		0.635			
	I seek help to achieve my goals if necessary	0.83		1.00		0.584			
	I believe by helping others, I am helping myself too	1.00		0.90		0.576			
	I have goals to achieve	1.00		0.90		0.569			
	I believe good planning is a key to success	1.00		0.90		0.565			
	I believe self-motivation will change the final outcome	0.83		0.90		0.561			
	I believe hard work really pays off in the end	0.80		1.00		0.526			
	I am aware of my strengths and abilities	1.00		1.00		0.475			
	I am positive I will be successful in the future	1.00		0.90		0.465			
	When my work is criticized, I cope positively by trying harder the next time	1.00		0.90		0.448			
	Believing in myself helps me to face any difficulties	1.00		0.90		0.423			
Control	I am firm with my stand	1.00	0.93	0.80	0.89	0.628	0.818	4.679	11.41
	I can adapt to change at work situations	1.00		1.00		0.604			
	People always believe in me to make difficult decision	0.83		0.70		0.586			
	I am comfortable working in new environment	1.00		0.80		0.548			
	I spend my life doing something great	0.83		0.80		0.501			
	I have good coping skills when dealing with stress	0.80		0.90		0.491			
	I am proud of my own accomplishments	0.83		0.80		0.489			
	I become a stronger person when facing difficulties at work	1.00		1.00		0.478			
	I always give my best at work	1.00		1.00		0.472			
	I feel energetic doing my work even in difficult situations	0.83		1.00		0.459			
	I can maintain interest in my work	1.00		0.90		0.419			
	My colleagues can always rely on me	1.00		1.00		0.407			
Involvement	I can stay calm in hard situations	1.00	0.92	0.90	0.92	0.751	0.719	3.279	8.00
	I can handle unpleasant feelings	0.83		0.80		0.724			
	I always try to stay calm in any situation	1.00		0.90		0.564			
	I can control my anger	1.00		1.00		0.544			
	I am in control of my surroundings	0.83		0.90		0.504			
	I am good at adapting myself to different situations	0.83		1.00		0.461			
Resourceful	I know who to talk to when I have a problem	1.00	1.00	0.90	0.90	0.764	0.779	3.152	7.69
	I know where to go if I need help	1.00		1.00		0.738			
	I always have someone by my side when I have problems	1.00		0.80		0.702			
	I figure out ways to solve my problems by talking about them	1.00		0.90		0.683			

Internal structure

(do instruments demonstrate acceptable reliability and factor structure?)

Table 3 The I-CVI, S-CVI, I-PVI, S-PVI, Factor Loading and Reliability of the Four Domains of MeRS (Final Model)

Domains	Items	I-CVI	S-CVI	I-PVI	S-PVI	Factor Loading	Gronbach's Alpha	Eigenvalue (rotated)	Total % of variance
Growth	I can succeed if I keep trying	1.00	0.95	0.90	0.93	0.726	0.89	6.138	14.97
	I believe everything happens for a reason	1.00		0.90		0.672			
	When I face new situations, I will learn from it	1.00		1.00		0.640			
	I believe there is a wisdom behind everything in life	1.00		0.90		0.638			
	I believe every problem comes with a solution	0.83		1.00		0.635			
	I seek help to achieve my goals if necessary	0.83		1.00		0.584			
	I believe by helping others, I am helping myself too	1.00		0.90		0.576			
	I have goals to achieve	1.00		0.90		0.569			
	I believe good planning is a key to success	1.00		0.90		0.565			
	I believe good self-motivation will change the final outcome	0.83		0.90		0.561			
	I believe hard work really pays off in the end	0.80		1.00		0.526			
	I am aware of my strengths and abilities	1.00		1.00		0.475			
	I am positive I will be successful in the future	1.00		0.90		0.465			
	When my work is criticized, I cope positively by trying harder the next time	1.00		0.90		0.448			
	Believing in myself helps me to face any difficulties	1.00		0.90		0.423			
Control	I am firm with my stand	1.00	0.93	0.80	0.89	0.728	0.818	4.679	11.41
	I can adapt to change at work situations	1.00		1.00		0.604			
	People always believe in me to make difficult decision	0.83		0.70		0.586			
	I am comfortable working in new environment	1.00		0.80		0.548			
	I spend my life doing something useful	0.83		0.80		0.501			
	I have good coping skills when dealing with stress	0.80		0.90		0.491			
	I am proud of my own accomplishments	0.83		0.80		0.489			
	I become a stronger person when facing difficulties at work	1.00		1.00		0.478			
	I always give my best at work	1.00		1.00		0.472			
	I feel energetic doing my work even in difficult situations	0.83		1.00		0.459			
	I can maintain interest in my work	1.00		0.90		0.419			
	My colleagues can always rely on me	1.00		1.00		0.407			
	I can stay calm in hard situations	1.00	0.92	0.90	0.92	0.751	0.719	3.279	10.10
	I can handle difficult feelings	0.83		0.80		0.724			
	I always try to stay calm in any situation	1.00		0.90		0.564			
	I can control my anger	1.00		1.00		0.55			
	I am in control of my surroundings	0.83		0.90		0.504			
Involvement	I am good at adapting myself to different situations	0.83		1.00		0.461	0.719	3.279	10.10
	I know who to talk to when I have a problem	1.00	1.00	0.90	0.90	0.764			
	I know where to go if I need help	1.00		1.00		0.738			
	I always have someone by my side when I have problems	1.00		0.80		0.702			
Resourceful	I figure out ways to solve my problems by talking about them	1.00		0.90		0.683	0.729	3.152	7.69

Internal structure

(do instruments demonstrate acceptable reliability and factor structure?)

Internal Consistency
(Reliability)

Factor Loading
(Factor Analysis)

Constructs

Table 3 The I-CVI, S-CVI, I-PVI, S-PVI, Factor Loading and Reliability of the Four Domains of MeRS (Final Model)

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	I believe there is a wisdom behind everything in life				1.00	0.90	0.638		

Internal structure

(do instruments demonstrate acceptable reliability and



researchgate.net/publication/345893212_Experimental_Design_for_Health_Sciences_Questionnaire_Development_Validation



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Experimental Design for Health Sciences: Questionnaire Development & Validation for Health Science Studies

November 2020

Publisher: IPS USM



Muhamad Saiful Bahri Yusoff

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Relationship to other variables

- Correlation with other relevant variables
- Convergent correlations - internal/external (similar measures)
- Divergent correlations - internal/external (dissimilar measures)
- Test-criterion correlations – sensitivity and specificity (ROC)

Assesses the relationship between the survey scores and other variables that are theoretically related to the construct being measured. This evidence is gathered through correlational analyses, regression analysis, or experimental designs. Relation to other variables validity examines whether the survey scores demonstrate expected patterns of association with external criteria, providing evidence of convergent and discriminant validity.

Relations to other variables

(do instruments correlate with other constructs?)

Table 3.1 Correlation between Total MeRS score and Total Burnout score (N=354)

Variables	Mean (SD)	r ^a	p-value
Total MeRS score	112.16 (13.75)	-0.510	<0.001*
Total Burnout score	49.56 (17.38)		

*Statistically significant at $\alpha=0.01$; ^aPearson correlation coefficient

(Hau et al., 2023, thesis)

The survey scores demonstrated the expected patterns of association with external criteria (Burnout score)

There is a negative moderate correlation between total MeRS score and total Burnout score

Consequences

- Impact of item scores on target group
- Consequences on learners/future learning
- Positive consequences outweigh unintended negative consequences
- Reasonableness of method of establishing cut-off score

Examines the impact or consequences of survey scores on individuals, organizations, or society. This evidence is gathered by investigating the outcomes or effects of using survey scores for decision-making purposes. Consequences validity assesses whether survey scores lead to desired outcomes, such as improved performance, enhanced understanding, or informed decision-making, and whether unintended consequences are minimized.

Consequences (do scores really make a difference?)

Table 2 The total score for MeRS with a corresponding level of resilience competency

MeRS domain (n item)	Level of resilience competency (total score)		
	Developing (low)	Established (moderate)	Exceptional (high)
Growth (15)	15–27	28–47	48–60
Control (12)	12–21	22–38	39–48
Involvement (6)	6–11	12–18	19–24
Resourceful (4)	4–7	8–12	13–16
Global score (37)	37–66	67–118	119–148

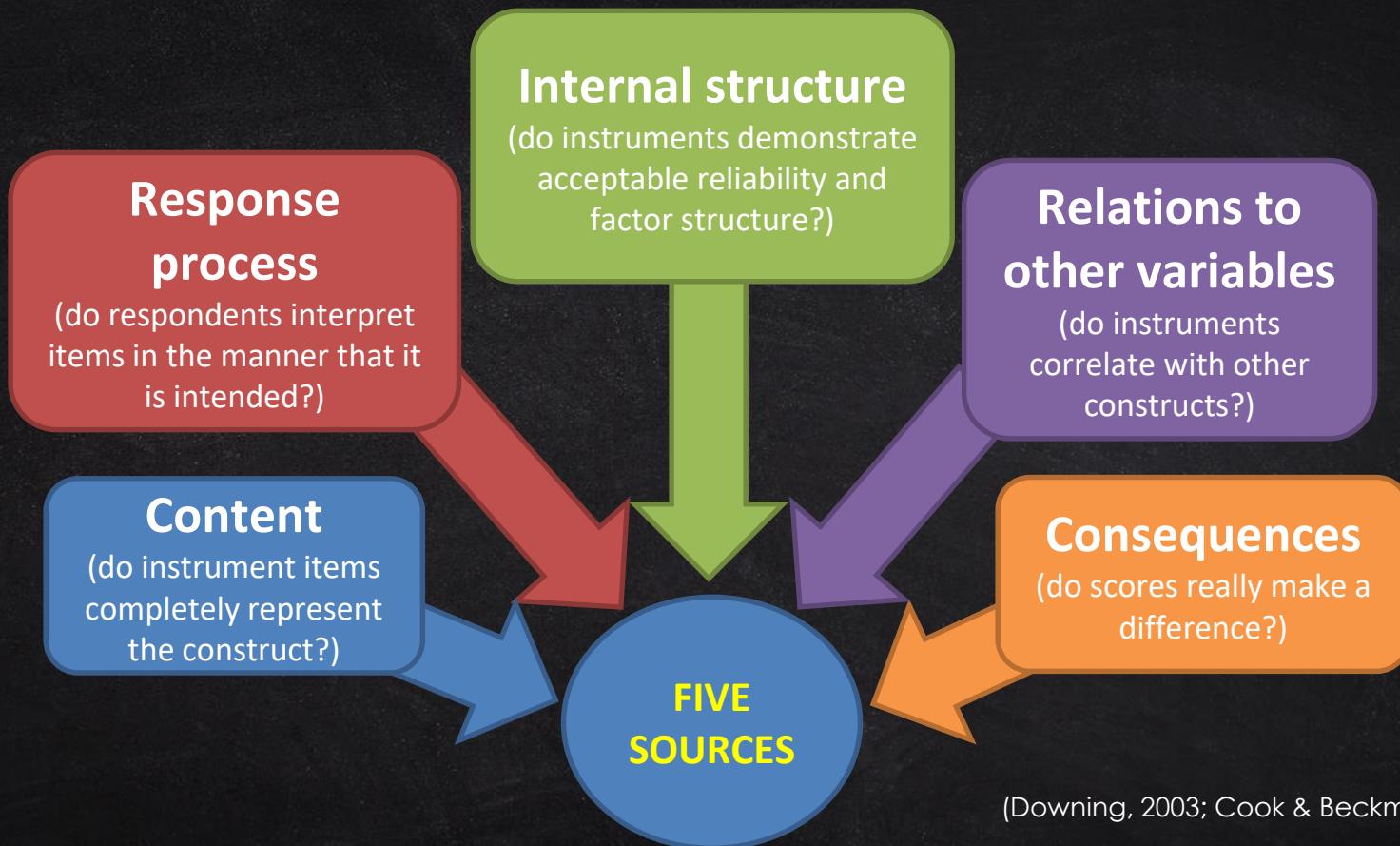
(Rahman et al., 2021)

Table 2.5 Level of resilience among respondents (N=354)

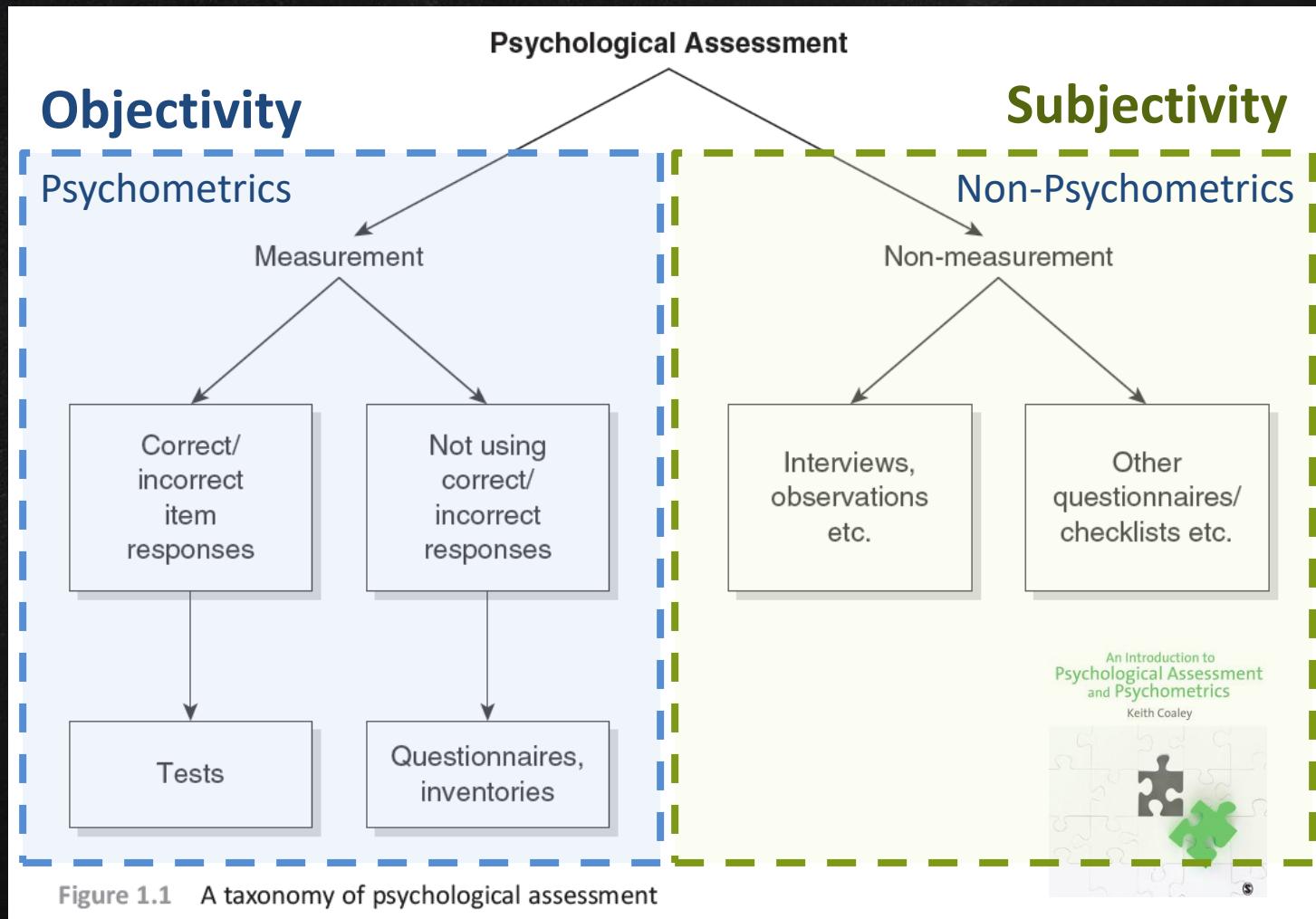
Level of resilience	Frequency, n (%)
Developing/low (MeRS 37-66)	1 (0.3)
Established/moderate (MeRS 67-118)	274 (77.4)
Exceptional/high (MeRS 119-148)	79 (22.3)

(Hau et al., 2023, thesis)

Enhanced understanding
of resilience categories
among the target group



Evidence to support the **CONSTRUCT VALIDITY**



The Power of Subjectivity in the Assessment of Medical Trainees

Olle ten Cate, PhD, and Glenn Regehr, PhD

Academic Medicine, Vol. 94, No. 3 / March 2019

Abstract

Objectivity in the assessment of students and trainees has been a hallmark of quality since the introduction of multiple-choice items in the 1960s. In medical education, this has extended to the structured examination of clinical skills and workplace-based assessment.

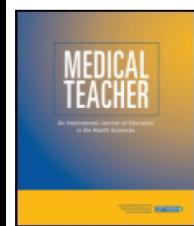
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such as reliability, have consistently shown disappointing results. This raises questions about the extent to which objectivity in such assessments can be ensured.

In fact, the legitimacy of "objective" assessment of individual trainees,

"objectify" these assessments may be problematically distorting the assessment process itself. In addition, "competence" must meet standards, but it is also context dependent.

Educators are now arriving at the



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Assessment in the post-psychometric era: Learning to love the subjective and collective

Brian Hodges

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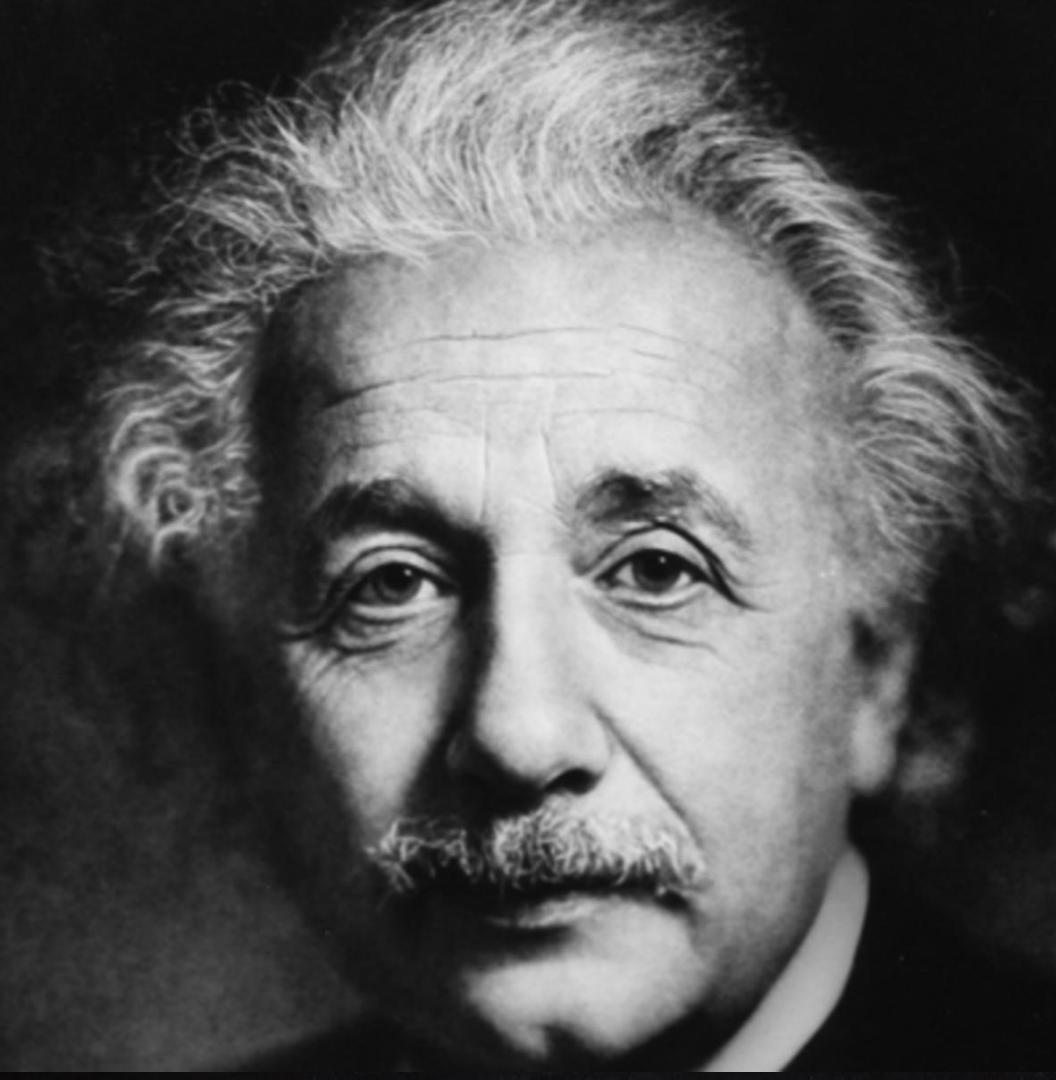
To link to this article: <https://doi.org/10.3109/0142159X.2013.789134>

Acknowledging and celebrating the reemergence of subjectivity in assessment, Hodges has described health professions education as moving into a "post-psychometric era."

Interestingly, embracing subjectivity not only offers the possibility of richer feedback by defensibly representing differing perspectives on performance across assessments, but it also enables better thinking about the value and defensibility of the moment-by-moment judgments being made by preceptors to enable ad hoc entrustment.

Paradigms

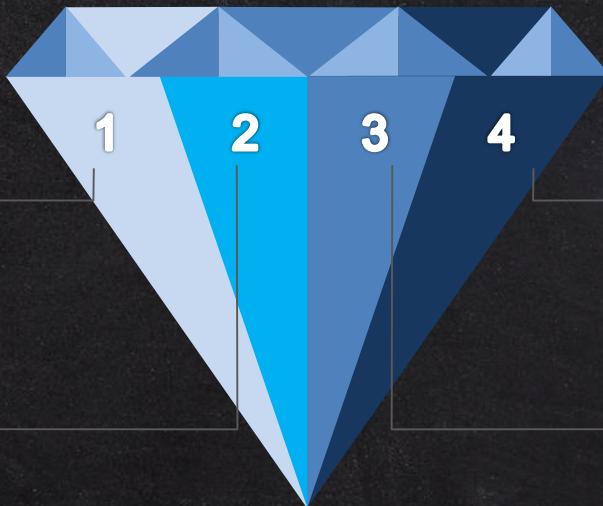
Criterion	Psychometric (Quantitative)	Non-Psychometric (Qualitative)
Truth value	Internal validity	Credibility
Applicability	External validity	Transferability
Consistency	Reliability	Dependability
Neutrality	Objectivity	Confirmability



“Not everything
that counts can be
counted, and not
everything that can
be counted counts.”

(Albert Einstein)

PART 1 – TAKE HOME MESSAGE



Psychometric

Measurement of psychological constructs

Psychometric Properties

It is about standardization, reliability, and validity

Validity Evidence

Sources of evidence to support the validity of underlying constructs

Psychometric instrument

A standardized & systematic approach to measure psychological constructs



Thank You

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